

Technology Development Drivers

2000's Fuel Price

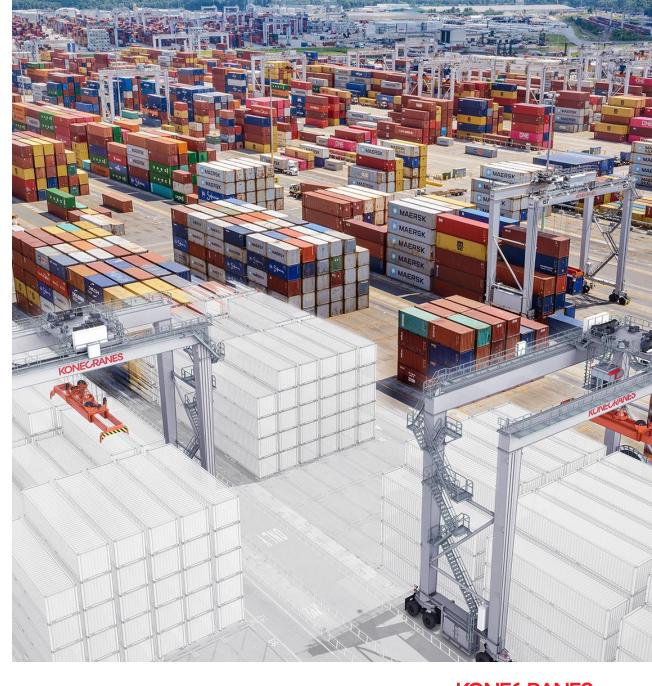
- Tripled through the decade
- Power demand driven engine control

2010's OPEX

- Fuel price "stabilized" on higher level
- Hybrids and energy recovery

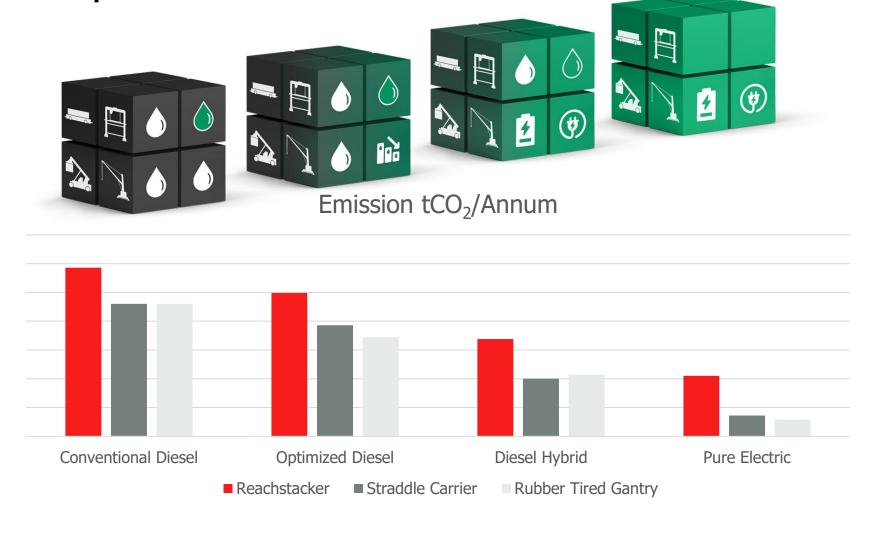
2020's Sustainability

- CO2 Emission reduction
- Full Electrification



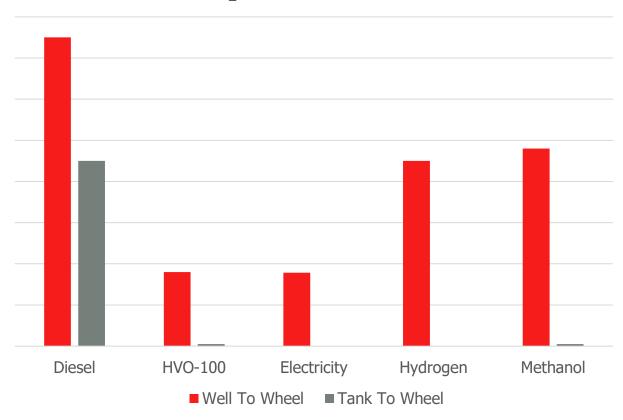


Mobile Equipment Driveline Evolution and Emission Impact



Energy Content and CO₂

CO₂ Emission kg/kWh



Source: UK Government, Department for Business, Energy & Industrial Strategy





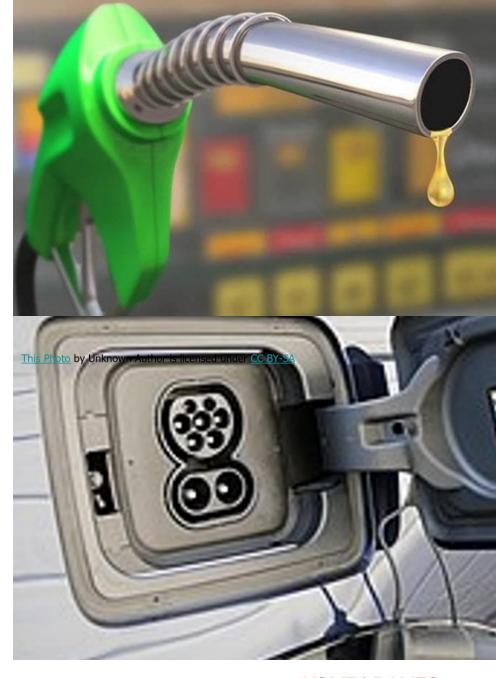
Full Electrification Creates Discontinuity

Infrastructure

- Re-fuelling changes to Re-charging; 1 to 1 equipment replacement impossible
- Electricity for driveline, source energy

Charging Strategy

- Operations and dispatching planning
- Process interruptions
- ✓ Production capacity and fleet size





Conclusions

Electrification is available today:

- Technology experimental period passed, decisions needed
- Local adaption dependences; existing fleet, energy availability, infrastructure
- Bio- and dual fuel engines provide low CO₂ for transition time of existing fleet

And electrification provides:

- ✓ Sustainability
- ✓ OPEX reduction
- Opportunity to automate





